

Microsoft

Exam Questions mb-300

Microsoft Dynamics 365 Unified Operations Core



NEW QUESTION 1

- (Topic 6)

You are a Dynamics 365 for Finance and Operations system administrator for a new implementation.

You have a solution that needs to be tested using User Acceptance Testing (UAT). You have created a Business process modeler (BPM) library.

You need to validate and support the solution.

Which three actions should you perform? Each answer presents part of the solution.

- A. Upload the saved recording to BPM.
- B. Create a new Business process library
- C. Export the task recording to Microsoft Word and upload it to BPM.
- D. Record test cases and save them to BPM.
- E. Create and save a new task recording.

Answer: ABE

NEW QUESTION 2

HOTSPOT - (Topic 6)

You want to enhance usability in the Dynamics 365 finance deployment for an organization. You need to set up filters to help people find records that are used regularly.

Which filter expressions should you use? To answer, select the appropriate options in the answer area.

NOTE Each correct selection is worth one point.

Is circle or is equal to circle

	▼
circle	
circle*	
circle..	
..circle	

Does not contain Texas

	▼
!*Texas*	
"!Texas	
"Texas"	
>Texas	

After metal

	▼
>metal	
metal..	
metal*	
<metal	

Less than or equal to zebra

	▼
..zebra	
>zebra	
zebra*	
<zebra	

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Is circle or is equal to circle

	▼
circle	
circle*	
circle..	
..circle	

Does not contain Texas

	▼
!*Texas*	
"!Texas	
"Texas"	
>Texas	

After metal

	▼
>metal	
metal..	
metal*	
<metal	

Less than or equal to zebra

	▼
..zebra	
>zebra	
zebra*	
<zebra	

NEW QUESTION 3

HOTSPOT - (Topic 6)

A company wants to increase user satisfaction by centralizing different work streams in one accessible area by department. You need to recommend a workspace for each requirement.

Which workspace should you recommend? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Answer Area

Requirement

Workspace

Current status for month-end processing

	▼
Financial period close	
CFO overview	
Cost accounting ledger administration	
Financial insights	

A vendor's suggested changes to a purchase order

	▼
Purchase order preparation	
Vendor information	
Purchase order confirmation	
Vendor bidding	

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Box 1 = Financial Period close Box2 = Purchase order preparation

NEW QUESTION 4

- (Topic 6)

A company wants to display a warehouse's performance metrics on a Power BI dashboard on a display in the warehouse. You need to connect the Power BI instance to the Dynamics 365 Supply Chain Management instance that the warehouse uses. Which three actions should you perform? Each correct answer presents part of the solution. NOTE Each correct selection is worth one point.

- A. Obtain Azure Active Directory (Azure AD) administrative access.
- B. Link Azure to Dynamics 365 Finance by entering the Application ID in Dynamics 365 Finance.
- C. Register the Dynamics 365 application URL within Azure.
- D. Configure the Dynamics 365 Entity Store.

E. Register the preconfigured Dynamics 365 service account within Azure.

Answer: ABC

Explanation:

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/configure-power-bi-integration>

NEW QUESTION 5

SIMULATION - (Topic 6)

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to create a new workspace named Contoso Invoice that will display a list of all the open customer invoices.

To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

? When you log in to Dynamics, you should see your workspaces page. Right-click in a blank area of the page and select Personalize TilePageContainer.

? Click Add a workspace

? Right-click on the new workspace and select Personalize < new workspace name>.

? Name the workspace to Contoso Invoice.

? Navigate to the Customer Invoices page.

? Filter the page to display only open invoices.

? Click on ... > Options.

? Click on Add to workspace and select the Contoso Invoice workspace from the drop-down list.

? In the Properties drop-down list, select List then click Configure.

? Give the list a name such as Open Customer Invoices then click OK.

NEW QUESTION 6

SIMULATION - (Topic 6)

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to ensure that when you purchase item number 1000 named Surface Pro 128GB, you can request a single unit or a box of eight units.

To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

You need to configure a Unit of Measure for the box of eight units and another Unit of Measure for the single unit if one doesn't already exist.

? Navigate to item number 1000.

? Select Item > Units of Measure.

? Click New.

? In the Code field, select an appropriate code such as Carton.

? In the QTY per unit of measure field, enter 8.

? There is likely to be a default Unit of Measure for purchasing a single unit. If there isn't, click New again.

? Select the PCS for the Code and enter 1 for the QTY per unit of measure.

NEW QUESTION 7

- (Topic 6)

A company implement Dynamics 365 Finance, the company uses business events to trigger sales order processes.

The cutoff for shipping customer orders ins 3:00 PM.

You need to notify the warehouse manager in a Microsoft Teams channel whenever business events occur after 3:00 PM.

Which tool should you use?

- A. Power BI
- B. Power Automate
- C. Workflow framework
- D. Power Virtual Agents

Answer: B

NEW QUESTION 8

SIMULATION - (Topic 6)

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to ensure that when a purchase of 10 units of a product named Surface Pro 128GB is initiated, the system can receive an overdelivery of an additional 10 units.

To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

You need to allow an overdelivery percentage of 100% to allow overdelivery of 10 units on an order of 10 units. (100% of 10 units is 10 units)

- * 1. Navigate to Product information management > Common > Released products. Select the product named Surface Pro 128GB.
- * 2. Click Edit in the Action Pane.
- * 3. Go to the Purchase tab.
- * 4. In the Overdelivery field, enter 100.
- * 5. Click Save to save the changes.

NEW QUESTION 9

HOTSPOT - (Topic 6)

A company is implementing Dynamics 365 Supply Chain Management.

You need to configure a workflow to handle purchase requisitions. The workflow must meet the following requirements:

- Route the purchase requisition to the employee's direct manager for approval.
- Route the purchase requisition to the director of purchasing for all requisitions over \$10,000.

How should you configure the workflow? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Answer Area

Requirement	Configuration option
Route the purchase requisition to the employee's direct manager.	<ul style="list-style-type: none"> Hierarchies Hierarchies Spending limits Participants Delegates
Route the purchase requisition to the director of purchasing for all requisitions over \$10,000.	<ul style="list-style-type: none"> Signing limits Signing limits Spending limits Hierarchies Participants

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Answer Area

Requirement	Configuration option
Route the purchase requisition to the employee's direct manager.	<ul style="list-style-type: none"> Hierarchies Hierarchies Spending limits Participants Delegates
Route the purchase requisition to the director of purchasing for all requisitions over \$10,000.	<ul style="list-style-type: none"> Signing limits Signing limits Spending limits Hierarchies Participants

NEW QUESTION 10

- (Topic 6)

A client runs Dynamics 365 Finance.

The client wants to implement supply chain functionality that is fully integrated with the current Dynamics 365 Retail instance.

You need to implement the new functionality. What should you do?

- A. Configure Dynamics 365 Retail integration with Dynamics 365 Finance by using Common Data Service.
- B. Place the Dynamics 365 Retail instance into maintenance mode by using the Dynamics 365 InstanceManagement portal.
- C. Place the Dynamics 365 Retail instance into maintenance mode by using Lifecycle Services.
- D. Clear the Dynamics 365 Finance configuration in the License configuration form.

Answer: A

NEW QUESTION 10

- (Topic 6)

You are implement Dynamics 365 Finance.

Data must be imported and exported by using the data management framework.

You need to identify which data management scenario is supported by using the data management framework.

Which scenario is supported?

- A. Data upgrade
- B. Package deployment
- C. Data expansion
- D. Data migration

Answer: D

NEW QUESTION 14

- (Topic 6)

A company that sells, rents, and service heating, ventilation, and air conditioning (HVAC) system implement Dynamics 365 Supply Chain Management. When a maintenance request is created for a condenser unit, the request must be reviewed and approved before a work order is created. You must send both an email message and a text message to the reviewer for each maintenance request.

Which two options should you configure? Each answer represents part if the solution. NOTE: Each correct selection is worth one point.

- A. Power Apps apps
- B. Business events
- C. Workspaces
- D. Power Automate flows
- E. Standard workflows

Answer: BE

Explanation:

Reference: <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/business-events/home-page>
<https://docs.microsoft.com/en-us/dynamics365/supply-chain/procurement/procurement-sourcing-workflows>

NEW QUESTION 15

- (Topic 6)

A company plans to create a new workspace. You need to design the workspace.

Which three components are mandatory? Each correct answer presents part of a solution.

NOTE: Each correct selection is worth one point.

- A. Related links
- B. Summary section
- C. Tabbed list
- D. Power BI section
- E. Section charts

Answer: ABC

Explanation:

Reference:
<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/user-interface/build-workspace>

NEW QUESTION 16

- (Topic 6)

You have the following Dynamics 365 Finance instances:

Instance	Comments
1	Contains configuration data for a company named CompanyA
2	Contains a blank setup for a company named CompanyB

You must copy the configuration data from CompanyA to CompanyB. Solution: Export from CompanyA. Import to CompanyB. Does the solution meet the goal?

- A. Yes
- B. No

Answer: A

Explanation:

Reference:
<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/copy-configuration>

NEW QUESTION 18

DRAG DROP - (Topic 6)

A company is implementing Dynamics 365 Finance.

The company is evaluating role-based security for an accounting manager who must issue refunds to customers.

You need to select a security component for each requirement.

Which security components should you assign? To answer, drag the appropriate security components to the correct requirements. Each security component may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Security components	Requirement	Security component
duty	accounting manager	
privilege	refund customer	
role		

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

<https://learn.microsoft.com/en-us/dynamicsax-2012/appuser-itpro/accounting-manager-security-role-ledgeraccountingmanager>
 Role and Duty

NEW QUESTION 20

HOTSPOT - (Topic 6)

You are tasked with enhancing usability in the Dynamics 365 for Finance and Operations deployment for your organization. Your organization is evaluating different approaches, including using workspaces. You need to identify the goals of using workspaces. Which goals should you identify? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Answer Area

Requirement	Functional use
Visibility	<input type="checkbox"/> Understand the current state of the light task activity to support informed decisions <input type="checkbox"/> Display deep information supporting complex task execution
Workspace definition	<input type="checkbox"/> An initial overview for a specific role to increase productivity <input type="checkbox"/> A view of complex activities requiring interaction across different roles

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Answer Area

Requirement	Functional use
Visibility	<input checked="" type="checkbox"/> Understand the current state of the light task activity to support informed decisions <input checked="" type="checkbox"/> Display deep information supporting complex task execution
Workspace definition	<input type="checkbox"/> An initial overview for a specific role to increase productivity <input type="checkbox"/> A view of complex activities requiring interaction across different roles

NEW QUESTION 23

HOTSPOT - (Topic 6)

Your company uses Dynamics 365 Supply Chain Management.

Discounts are being applied to customer invoices at month end incorrectly. Users are configuring the wrong discount group when maintaining customer accounts. You need to implement alerts to identify when the wrong discount group is configured. Which alert value should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Configuration

Value

Alert me when table

<input type="checkbox"/>
<input type="checkbox"/> Price agreements
<input type="checkbox"/> Customers
<input type="checkbox"/> Invoice lines
<input type="checkbox"/> Sales order lines

Alert me when event

<input type="checkbox"/>
<input type="checkbox"/> Has changed
<input type="checkbox"/> Is set to:
<input type="checkbox"/> Record has been created
<input type="checkbox"/> Record has been deleted

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Box 1: Price agreements

Trade agreements (Price/ discount agreement) in Dynamics 365 for Finance and Operations - Setup.

Trade agreements in AX. It is also called as Price/discount agreements.

As the name suggests, it is used to setup the prices (sales prices & purchase prices) and the discounts (Line discounts, Multiline discounts & Total discounts) for the item, customer and Vendor combinations. Once price and discount rules are set up in the trade agreements, the valid prices and/or discounts are fetched and applied to quotations, orders, and invoices in AX.

Box 2: Has changed

There are two kinds of alerts that can be configured by users. These are change-based alerts and due date alerts.

NEW QUESTION 25

HOTSPOT - (Topic 6)

You work with a systems administrator for Dynamics 365 for Finance and Operations.

The system has been configured to prompt users for how they want to send emails based on the given scenario they are encountering. In certain situations, they will want to generate an email to forward to an account executive who doesn't have access to Dynamics 365 for Finance and Operations. Other times, the emails

should be either sent as an attachment to a user email or through a generic no reply email.
 You need to determine which configuration to provide to the file system administrator for the given scenario.
 Which option should you use? To answer, select the appropriate options in the answer area.
 NOTE: Each correct selection is worth one point.

Scenario	Messaging Tool
Generate a file to send to a coworker for additional personalization.	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;">Use an email app such as Outlook</div> <div style="padding: 2px;">Use the Dynamics 365 email client</div> <div style="padding: 2px;">Use Microsoft Exchange server for email</div> </div>
Send an email with the actual user's email address without generating an external file.	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;">Use an email app such as Outlook</div> <div style="padding: 2px;">Use the Dynamics 365 email client</div> <div style="padding: 2px;">Use Microsoft Exchange server for email</div> </div>
Send an email with a generic email address without generating an external file.	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;">Use an email app such as Outlook</div> <div style="padding: 2px;">Use the Dynamics 365 email client</div> <div style="padding: 2px;">Use Microsoft Exchange server for email</div> </div>

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Scenario	Messaging Tool
Generate a file to send to a coworker for additional personalization.	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;">Use an email app such as Outlook </div> <div style="padding: 2px;">Use the Dynamics 365 email client</div> <div style="padding: 2px;">Use Microsoft Exchange server for email</div> </div>
Send an email with the actual user's email address without generating an external file.	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;">Use an email app such as Outlook</div> <div style="padding: 2px;">Use the Dynamics 365 email client</div> <div style="padding: 2px;">Use Microsoft Exchange server for email </div> </div>
Send an email with a generic email address without generating an external file.	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;">Use an email app such as Outlook</div> <div style="padding: 2px;">Use the Dynamics 365 email client </div> <div style="padding: 2px;">Use Microsoft Exchange server for email</div> </div>

NEW QUESTION 28

DRAG DROP - (Topic 6)

You create a new Dynamics 365 Finance instance.

You must migrate data from several third-party financial systems into a Dynamics 365 Finance instance. You gather all relevant data.

You need to map the third-party data to Dynamics 365 Finance entities.

Which entity categories should you use? To answer, drag the appropriate entity categories to the correct source data. Each entity category may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Answer Area

Entity categories	Source data	Entity category
Document	Accounts receivable configurations	
Master	Methods of payment	
Parameter	Customers	
Reference	Sales orders	
Transaction	Payment vouchers	

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Answer Area

Entity categories	Source data	Entity category
Document	Accounts receivable configurations	Parameter
Master	Methods of payment	Reference
Parameter	Customers	Master
Reference	Sales orders	Document
Transaction	Payment vouchers	Transaction

NEW QUESTION 32

HOTSPOT - (Topic 6)

You are a project manager using Dynamics 365 for Finance and Operations Lifecycle Services (LCS).

You must be able to identify and publish gaps within your normal delivery schedule.

You need to determine whether your organization has the minimum requirements in place to use Business Process Modeler (BPM).

Which prerequisites are required to use Business Process Modeler? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Applications

Prerequisite

Choose the BPM prerequisites

▼
Microsoft Azure DevOps
Dynamics 365 Voice of the Customer
Dynamics 365 Project Service Automation

Use the BPM-compatible application to generate documentation for business processes

▼
Microsoft Word
Microsoft Excel
Microsoft Visio
Microsoft Azure DevOps

Open business process diagrams with this BPM-compatible application

▼
Microsoft Word
Microsoft Excel
Microsoft Visio
Microsoft Azure DevOps

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

References:

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/lifecycle-services/bpm-overview>

NEW QUESTION 36

- (Topic 6)

A company is implementing Finance and Operations apps.

All required Microsoft implementation tools are being used for project tracking for standardized Microsoft FastTrack and Support visibility. You need to view the official milestone dates for completing the analysis phase. Which tool should you use?

- A. Microsoft Planner
- B. Microsoft Teams
- C. Dynamic 365 Project module
- D. Lifecycle Services

Answer: D

NEW QUESTION 41

DRAG DROP - (Topic 6)

You are implementing Dynamics 365 Finance. You need to perform testing.

What tools should you use? To answer, drag the appropriate test tools to the correct requirements. Each test tool may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Test tools	Requirement	Test tool
Build Machine	Author unit tests.	
RSAT	Author component tests.	
SysTest Framework	Run load testing.	
PerfSDK	Perform regression tools.	

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Test tools	Requirement	Test tool
Build Machine	Author unit tests.	SysTest Framework
RSAT	Author component tests.	SysTest Framework
SysTest Framework	Run load testing.	PerfSDK
PerfSDK	Perform regression tools.	RSAT

NEW QUESTION 42

- (Topic 6)

A company plans to create a global address book and additional address books for each line of business. You need to help add parties to the address books. What party types can you use for both the global address book and the additional address books? NOTE: Each correct selection is worth one point.

- A. Customer
- B. Vendor
- C. Person
- D. Competitor
- E. Organization

Answer: CE

Explanation:

<https://docs.microsoft.com/en-sg/dynamics365/unified-operations/fin-and-ops/organization-administration/overview-global-address-book?toc=%2Fdynamics365%2Funified-operations%2Ftalent%2Ftoc.json>

NEW QUESTION 45

DRAG DROP - (Topic 6)

A company named Company A is implementing Dynamics 365 Finance. The company is migrating organizational structure data from an older system. CompanyA has a wholly-owned subsidiary named CompanyB that reports its own financials. CompanyA and CompanyB transact with each other. The companies have three regional offices that are individual cost centers. You need to configure the organization.

What should you use? To answer, drag the appropriate functionalities to the correct requirements. Each functionality may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Functionalities	Requirement	Functionality
Legal entity	Set up financials for CompanyB. Set up for regional offices.	
Financial dimension		
Financial dimension set		
Consolidation legal entity		

Answer:

Functionalities	Requirement	Functionality
Legal entity	Set up financials for CompanyB. Set up for regional offices.	Legal entity
Financial dimension		Financial dimension set
Financial dimension set		
Consolidation legal entity		

- A. Mastered
- B. Not Mastered

Answer: A

NEW QUESTION 49

SIMULATION - (Topic 6)

A company named Fabrikam, Inc. plans to open an office in the United Kingdom. You need to create a new legal entity named Fabrikam that uses a company code of FABR. To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

- ? Go to Navigation pane > Modules > Organization administration > Organizations > Legal entities.
- ? Click New.
- ? In the Name field, type Fabrikam.
- ? In the Company field, type FABR.
- ? In the Country/region field, enter or select a value.
- ? Click OK.

NEW QUESTION 53

HOTSPOT - (Topic 6)
 HOTSPOT

A company is implementing Dynamics 365 Finance and Dynamics 365 Supply Chain Management. The company is preparing to migrate data to the new systems. You need to import sales order headers and lines by using a single entity. All legal entities must contain the same setup data. What should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Requirement

Option

Import the sales order header and lines by using a single entity.

	▼
Composite entity	
Data entity	
Configuration data project	

Ensure that all legal entities contain the same setup data.

	▼
Composite entity	
Data entity	
Copy into legal entity	
Configuration data project	

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Requirement

Option

Import the sales order header and lines by using a single entity.

	▼
Composite entity	
Data entity	
Configuration data project	

Ensure that all legal entities contain the same setup data.

	▼
Composite entity	
Data entity	
Copy into legal entity	
Configuration data project	

NEW QUESTION 56

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a functional consultant who is deploying Dynamics 365 for Finance and Operations.

The implementation must:

- ? Use an iterative approach
- ? Integrate with real-world data
- ? Enforce standards and governance

? Implement multiple rounds of feedback

You need to deploy and validate the implementation.

Solution: Deploy the out-of-the-box solution. Enable users to customize the solution based on individual user scenarios.

Does the solution meet the goal?

A. Yes

B. No

Answer: B

NEW QUESTION 57

- (Topic 6)

You are preparing to migrate data into Dynamic 365 Supply chain management. You need to identify which tool to use for data migration activities.

NOTE: Each correct selection is worth one point.

- A. Electronic reporting tool
- B. Regression suite automation tool
- C. Data management workspace
- D. Excel workbook designer
- E. Office integration

Answer: CDE

NEW QUESTION 61

SIMULATION - (Topic 6)

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to assign the Purchasing agent security role to Wayne Samuel Jorden for USMF only.

To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

? Navigate to System administration > Security > Assign users to roles

? Select the Purchasing Agent role.

? Click the Manually assign / exclude users button

? Select the Wayne Samuel Jorden user account and click the Assign to role button.

? Click the Assign organizations button

? Select the Grant access to specific organizations option

? Select the USMF legal entity and click the Grant button.

NEW QUESTION 63

- (Topic 6)

You plan a data migration from Dynamics AX 2009 to a Dynamics 365 for Finance and Operations environment.

You need to ensure that you can perform the data migration. What should you do first?

- A. Upgrade the existing on-premises environment to Dynamics 365 for Finance and Operations online
- B. Migrate content to Dynamics POS (Point-of-Sale) 2009
- C. Upgrade the existing on-premises environment to Dynamics AX 2012 R2
- D. Migrate content to Dynamics 365 Business Central

Answer: C

NEW QUESTION 67

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

A company's Dynamics 365 Commerce production instance is updated monthly as new versions of the software are released.

The company needs to identify any potential issues in new releases. They do not have developers to help with this initiative.

You need to implement a way to regression test scenarios.

Solution: Place data packages that are related to data task automation in the individual Dynamics Lifecycle Services (LCS) asset library.

Does the solution meet the goal?

A. Yes

B. No

Answer: A

Explanation:

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/perf-test/rsat/rsat-overview>

NEW QUESTION 70

- (Topic 6)

A company is implementing Dynamics 365 Finance and Dynamics 365 Supply Chain Management. A proprietary reporting solution is used across multiple enterprise resource planning (ERP) applications and is the primary reporting engine for the company. Several key entities must be synchronized to a reporting database and aggregated with other ERP systems. The reporting database must be accessed by using Microsoft Transact-SQL (T-SQL). You need to implement the Dynamics 365 Finance and Dynamics 365 Supply Chain Management feature. Which feature should you use?

- A. Dual-write
- B. Finance and Operations Connector
- C. Bring your own database (BYOD)
- D. Data task automation

Answer: C

NEW QUESTION 75

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are developing a file-based integration to Dynamics 365 for Finance and Operations.

Microsoft Excel files with 15,000 or more records need to be imported into the system periodically by individual users. The records need to be imported in full within a 5-minute approved window.

You need to determine how to accomplish the import into the system. Solution: Import the data by using the recurring data integrations API. Does the solution meet the goal?

- A. Yes
- B. No

Answer: A

Explanation:

References:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/integration-overview>

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-management-api>

NEW QUESTION 80

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 for Finance and Operations security administrator.

When testing security setups, users report that certain roles are gaining access to sensitive information via a form in the system.

You must investigate which user roles have what visibility and access level to system objects, and then send a report to the implementation team to address security compliance concerns.

You need to report the information from the system. Solution: Generate the Security duty assignments report. Does the solution meet the goal?

- A. Yes
- B. No

Answer: B

NEW QUESTION 84

- (Topic 6)

You are a Dynamics 365 for Finance and Operations system administrator.

Data is being migrated from a customized version of a legacy application to Dynamics 365 for Finance and Operations. Some of the fields in the entity are the same, and some are different.

As a starting point, you need to automatically map as many fields as possible within Dynamics 365 for Finance and Operations.

Which feature or tool should you use?

- A. Use the Mapping visualization tool
- B. Generate source mapping
- C. Use the Data task automation tool
- D. Copy configuration data
- E. Use Data templates

Answer: A

Explanation:

References:

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/data-entities/data-entities-data-packages?toc=/fin-and-ops/toc.json#mapping>

NEW QUESTION 88

DRAG DROP - (Topic 6)

You are implementing Dynamics 365 Supply Chain Management. Dynamics 365 customer Engagement was deployed to production.

You have the following requirement.

Upload the initial on-hand quantities into Dynamics 365 Supply Chain management. View on-hand inventory to include current transactions in Dynamics Customer Engagement.

You need to manage the on-hand records in the applications.

Which features should you use? To answer, drag the appropriate feature to the correct requirements. Each feature may be used once, more than once, or not at all. You may need to drag the split bar between panes on scroll to view content.
 NOTE: Each correct selection is worth one point.

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

NEW QUESTION 89

DRAG DROP - (Topic 6)

Your company is using a highly customized version of Dynamics 365 for Finance and Operations. You have identified a new hotfix that will correct several important issues that have caused many user complaints. You need to determine whether the hotfix will break any customizations.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

References:

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/migration-upgrade/install-metadata-hotfix-package>

NEW QUESTION 94

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are configuring a Dynamics 365 for Finance and Operations environment. You must set up Microsoft Excel data exports.

You need to verify that the solution will result in a successful export of data to Excel.

Solution: Use Open in Excel to open an entity form that does not share the same root data source by implementing the ExportToExcelGeneratedCustomExport interface.

Does the solution meet the goal?

- A. Yes
- B. No

Answer: B

NEW QUESTION 99

- (Topic 6)

You are a Dynamics 365 for Finance and Operations system administrator.

A user is reporting an issue with the Sales Order form. The UI for the form is not loading properly, and there are some performance issues. The object was working fine until the most recent update release. The who personalized this form is using Microsoft Edge. No other users are reporting issues.

You need to resolve the issue.

- A. Delete the sales from project in the usage data form.
- B. Export, delete, then reimport the usage data for the sales form object.
- C. Disable and then re-enable the user.
- D. Switch to Microsoft Edge instead of internet Explorer 11.

Answer: D

NEW QUESTION 102

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 for Finance and Operations system administrator. You have a test environment that is used by several people at any given time.

You create a new data entity in your development and migrate the code to the test environment. In the test

environment, you are unable to find the data entity in the list. You need to locate the data entity.

Solution: Reopen the client browser. Does the solution meet the goal?

- A. Yes
- B. No

Answer: B

NEW QUESTION 103

HOTSPOT - (Topic 6)

You are a system administrator using Dynamics 365 for Finance and Operations. You are responsible for troubleshooting workflows.

You need to determine where workflows are failing based on error messages.

Which runtime is raising the error when the following activity and error occurs? To answer, select the appropriate runtime in the answer area.

NOTE: Each correct selection is worth one point.

Answer Area

Activity and error	Runtime
A user submits an expense report by clicking the Submit button on one of the workflow controls. An error occurs.	<input type="checkbox"/> Managed workflow runtime <input type="checkbox"/> X++ workflow runtime
.NET Interop from X++ receives the message and starts a new workflow instance via Windows Workflow Foundation. An error occurs.	<input type="checkbox"/> X++ workflow runtime <input type="checkbox"/> Managed workflow runtime
The messaging batch job reads the Workflow started message from the message queue and invokes the application event handler to process a workflow started event. An error occurs.	<input type="checkbox"/> Managed workflow runtime <input type="checkbox"/> X++ workflow runtime

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

References:

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/fin-and-ops/organization-administration/workflow-system-architecture>

NEW QUESTION 108

HOTSPOT - (Topic 6)

A company implements Dynamics 365 for Finance and Operations. It sets up and configures the system to support reporting requirements using Microsoft Power BI.

The customer service manager wants to create reports in Power BI for analyzing customer order patterns, order fulfillment metrics, customer satisfaction KPIs, and customer service representative goal metrics. These reports compare aggregated information across multiple demographic regions and business lines for current trends against historic information.

The manager would like to use the reports to make individual team performance more visible to the managerial and executive teams. Since reports will be used by those teams as well as mobile users, the manager would like the report response to reflect the latest data without requiring the user to wait.

You need to determine which tool or functionality best fits the scenario.

Which feature or functionality should you use? To answer, select the appropriate feature or functionality in the dialog box in the answer area.

NOTE: Each correct selection is worth one point

Answer Area

Scenario	Feature or functionality
Stage the aggregate data for use by the reports.	Dynamics 365 system administration settings Power BI desktop client Lifecycle Services
Set the data source to use DirectQuery.	Dynamics 365 system administration settings Power BI desktop client Lifecycle Services
Publish the new reports to the production environment.	Dynamics 365 system administration settings Power BI desktop client Lifecycle Services
Configure the data refresh rate for periodic updating.	Dynamics 365 system administration settings Power BI desktop client Lifecycle Services

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

References:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/author-distribute-power-bi-reports>

<https://docs.microsoft.com/en-us/power-bi/desktop-use-directquery>

NEW QUESTION 109

SIMULATION - (Topic 6)

You are a functional consultant for Contoso Entertainment System USA (USMF).

The pallets used by USMF can contain 12 boxes. You need to create a unit of conversion for the boxes.

To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

You need to create a unit of measure for the pallet and another unit of measure for the box (if they don't already exist). Then you create a unit conversion.

Create a unit of measure for pallet and box:

? Go to Navigation pane > Modules > Product information management > Released product maintenance.

? Click Units.

? Click New.

? In the Unit field, type a value. Enter the ID or symbol to use when referring to the unit of measure.

? In the Description field, type a value such as Pallet. Enter a descriptive name for the unit of measure in the system language.

? In the Unit class field, select Quantity

? In the Decimal precision field, enter a number. Specify the number of decimals that the converted unit of measure must be rounded to when a calculation is completed

for the unit of measure.

? Click Save.

? Repeat the above steps for Box.

Define unit conversion rules

? On the Action Pane, click Unit conversions. Define rules for converting the unit of measure to and from other units of measure in the selected unit class.

? Click New to open the drop dialog.

? In the Factor field, enter 12. Conversion factor between the From unit (Pallet) and the To unit (Box).

? In the To unit field, select Box.

? In the Rounding field, select To nearest.

? Click OK.

? Close the page.

NEW QUESTION 111

- (Topic 6)

You are a Dynamics 365 Finance system administrator.

Use's report that purchase order numbers are being generated in a non-continuous configuration Outing bulk purchase order creation.

You need :o determine how to improve performance.

Solution: Run the automatic cleanup of number sequences job Does the solution meet the goal?

- A. Yes
- B. No

Answer: B

NEW QUESTION 116

- (Topic 6)

You implement Dynamics 36S Finance.

You must view the number of purchase order that were received and not invoiced. The view must automatically update.

You need to implement the view. What should you use?

- A. workspace tiles
- B. workspace lists
- C. reports
- D. alerts

Answer: A

Explanation:

Reference:
<https://dynamics-tips.com/workspaces-d365-finance-and-operations/>

NEW QUESTION 119

HOTSPOT - (Topic 6)

You are a Dynamics 365 for Finance and Operations system administrator. You need to configure the system to support several new use case scenarios. Which features should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Scenario	Value
Business process can be documented by clicking through the steps of a user in the application.	<input type="checkbox"/> Business process modeler <input type="checkbox"/> Task recorder <input type="checkbox"/> Operational workspaces <input type="checkbox"/> Test generation
Documented steps can be used for test-code generation	<input type="checkbox"/> Download the task recording package <input type="checkbox"/> Download the Business process modeler package <input type="checkbox"/> Save the developer recording file <input type="checkbox"/> Save to a disconnect Lifecycle Services library
A user can search for a business process and the guided by the prompted steps in the application	<input type="checkbox"/> Maintenance mode <input type="checkbox"/> Business process modeler <input type="checkbox"/> Help <input type="checkbox"/> Microsoft SharePoint
A user can be prevented from clicking in spaces during a business-scenario training walkthrough	<input type="checkbox"/> Error detection <input type="checkbox"/> Security roles <input type="checkbox"/> Gestures <input type="checkbox"/> On-rails

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

References:
<https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/user-interface/task-recorder?toc=/fin-and-ops/toc.json>

NEW QUESTION 121

DRAG DROP - (Topic 6)

You must migrate product data from a third-party database into Dynamics 365 Finance. The data includes units of measure and accounting currency. You need to identify the data entity types.

What should use? To answer, drag the appropriate entity types to the correct data. Each entity type may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

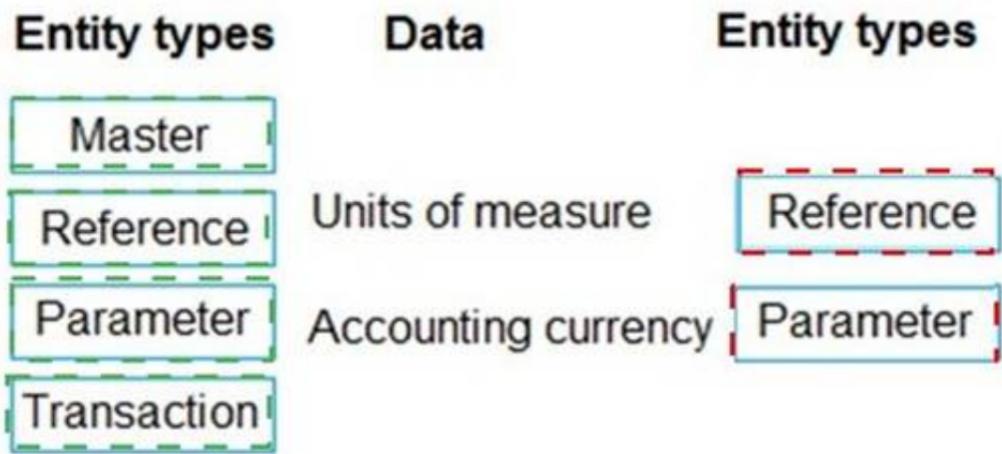
NOTE: Each correct selection is worth one point.

Entity types	Data	Entity types
<input type="checkbox"/> Master <input type="checkbox"/> Reference <input type="checkbox"/> Parameter <input type="checkbox"/> Transaction	Units of measure Accounting currency	<input type="text"/> <input type="text"/>

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:



NEW QUESTION 122

- (Topic 6)

You are implementing Dynamics 365 Supply Chain Management. You have a CSV file that contains two million records. You need to import the file into Dynamics 365 Supply Chain Management without manual manipulation of the data. What should you use?

- A. Microsoft Excel Add-In
- B. Microsoft SQL Server Integration Services
- C. Classic data integration
- D. Data management import job

Answer: D

NEW QUESTION 124

- (Topic 6)

A client uses Dynamics 365 Finance.

You need to configure a workflow to allow users to approve or deny workflow tasks from outside the system. What should you configure?

- A. a business event and a Microsoft PowerApps workflow
- B. a standard notification in workflows
- C. a standard date-based alert
- D. a business event a Microsoft Flow workflow
- E. a standard changed-based alert

Answer: D

NEW QUESTION 127

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are developing a file-based integration to Dynamics 365 for Finance and Operations. Microsoft Excel files with 15,000 or more records need to be imported into the system periodically by individual users. The records need to be imported in full within a 5-minute approved window.

You need to determine how to accomplish the import into the system. Solution: Import the data by using the Excel Add-in.

Does the solution meet the goal?

- A. Yes
- B. No

Answer: B

Explanation:

References:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/integration-overview>

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-management-api>

NEW QUESTION 131

SIMULATION - (Topic 6)

You are a functional consultant for Contoso Entertainment System USA (USMF).

The legal department plans to publish all legal terms to a website that has a URL of <https://www.contoso.com/legalterms.html>.

You need to ensure that USMF uses the website for legal terms. To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

? Navigate to the System parameters page and click Legal and Privacy.

? In the Legal Terms section, enter the URL: <https://www.contoso.com/legalterms.html>.

? Click Save to save the changes.

NEW QUESTION 136

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 for Finance and Operations security administrator.

When testing security setups, users report that certain roles are gaining access to sensitive information via a form in the system.

You must investigate which user roles have what visibility and access level to system objects, and then send a report to the implementation team to address security compliance concerns.

You need to report the information from the system. Solution: Generate the Security role access report. Does the solution meet the goal?

- A. Yes
- B. No

Answer: A

Explanation:

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/sysadmin/security-reports>

NEW QUESTION 138

- (Topic 6)

Dynamics 365 Finance is implemented at your company.

Users in the accounts payable roles and inventory management roles can edit the general ledger details for all departments. These roles must not be able to change the inventory on hand or be able to pay a parts supplier. The users have physical access to warehouses.

You attempt to remove the users from the roles and see that the users are then added back to the roles.

Users must not be able to be added to both roles. Users in a single role must be able to perform their duties.

You need to ensure that users are assigned to the proper roles.

What are two possible ways to achieve this goal? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Remove the privileges from the roles.
- B. Include the users in automatic assignment.
- C. Set up segregation of duties for the users.
- D. Remove segregation of duties for the users.
- E. Exclude the users from automatic assignment.

Answer: BC

Explanation:

B: To use anything other than common capabilities in finance and operations apps, users must be assigned to security roles. You can assign users to roles automatically, based on rules and business data, exclude users from automatic role assignment, or add users to roles manually.

C: You can set up rules to separate tasks that must be performed by different users. This concept is named segregation of duties.

Reference: <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/sysadmin/tasks/assign-users-security-roles>

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/sysadmin/tasks/set-up-segregation-duties>

NEW QUESTION 142

HOTSPOT - (Topic 6)

Your company acquires another company that has a default installation of Dynamics 365 Finance.

A separate environment is configured for each lifecycle phase. The user acceptance testing (UAT) environment has been configured for the maximum amount of compute and database capacity.

You need to identify the environment tier aligned with each lifecycle phase.

Which environment tier should you select? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Answer Area

Lifecycle phase	Environment tier
Evaluation and analysis	<input type="text" value="Tier 1"/> <ul style="list-style-type: none"> Tier 1 Tier 2 Tier 3 Tier 4 Tier 5
Customize	<input type="text" value="Tier 1"/> <ul style="list-style-type: none"> Tier 1 Tier 2 Tier 3 Tier 4 Tier 5
Golden configuration	<input type="text" value="Tier 1"/> <ul style="list-style-type: none"> Tier 1 Tier 2 Tier 3 Tier 4 Tier 5
User acceptance testing (UAT)	<input type="text" value="Tier 1"/> <ul style="list-style-type: none"> Tier 1 Tier 2 Tier 3 Tier 4 Tier 5

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Box 1: Tier 1

Evaluation and analysis at Tier 1

Here's how the lifecycle maps to the available environments. If you already have environments deployed in your Lifecycle Services project, you can find the Environment Type and Environment Sub type on each environment's details page.

Lifecycle phase	Environment tier	Subscription	Environment types	Environment sub-type
Evaluation and analysis	Tier 1 sandbox	Cloud hosted	Customer-managed	Demo
Customize	Tier 1 sandbox	Cloud hosted or VHD	Customer-managed	Develop
Golden configuration	Tier 1 sandbox	Cloud hosted	Customer-managed	Develop
User acceptance testing (UAT)	Tiers 2-5 sandbox	Microsoft	Microsoft-managed or self-service	Not applicable
Go live	Production	Microsoft	Microsoft-managed or self-service	Not applicable

Table Description automatically generated

Box 2: Tier 1 Customization at Tier 1.

Box 3: Tier 1

Golden config at Tier 1

Box 4: Tier 5

User acceptance testing at Tiers 2-5.

Tiers 2-5 can be purchased to increase performance of the environment. The higher the tier, the more compute and database capacity is reserved for your use.

NEW QUESTION 147

- (Topic 6)

A company is migrating address data from an external system to Dynamics 365 Finance. The company has one data package with three entities that contain dependencies.

- * Cities
- * States
- * Postal codes

You need to sequence the data entities within the data package. To which sequence should you assign cities?

- A. 1.1.2
- B. 1.1.1
- C. 2.2.1
- D. 2.1.1

Answer: A

NEW QUESTION 152

DRAG DROP - (Topic 6)

A company uses Dynamics 365 Finance.

The Finance implementation must leverage multiple data sources.

You need to complete the configuration.

What should you use? To answer, drag the appropriate functionalities to the correct scenarios. Each functionality may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

NEW QUESTION 155

- (Topic 6)

You manage Dynamics 365 Supply Chain Management for a company.

A user is unable to perform a critical business process. The user's permissions must be updated.

You need to identify and resolve the user's missing permissions. Which feature should you use?

- A. Business process modeler
- B. Separation of duties
- C. Data security policies
- D. Security diagnostics for task recordings

Answer: D

NEW QUESTION 157

- (Topic 6)

You assign security roles to users in a company.

New purchasing managers must be able to have a single role assigned to them to accomplish a tasks. The purchasing manager role has the following requirements;

- Must be standalone and not -impacted when another security role is changed.
- Must be able to view payment journals but not edit them.

The purchasing manager role does not currently have access to the payment journals. You need to edit the security configuration on to meet the requirements. What Should you do?

- A. Create a privilege for the read-only access for the payment journal tables.
- B. Assign an existing security role with read-only access to the payment journal as a sub role.
- C. Create a new security role for the payment journal, access,
- D. Create an Extension Data Security (XOS) policy and add the payment journal table as a constrained table.

Answer: C

NEW QUESTION 162

DRAG DROP - (Topic 6)

A company is implementing Dynamics 365 Finance and preparing for go-live. You need to thoroughly test the system.

Which tools should you use? To answer, drag the appropriate tools to the correct scenarios. Each tool may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Tools	Scenario	Tool
Business process modeler	A developer needs to test code.	
Data task automation	A procurement analyst needs to test the purchase order entry process.	
RSAT	A system engineer needs to test integration with a third-party warehouse solution.	
SysTest		

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Tools	Scenario	Tool
Business process modeler	A developer needs to test code.	SysTest
Data task automation	A procurement analyst needs to test the purchase order entry process.	RSAT
RSAT	A system engineer needs to test integration with a third-party warehouse solution.	Data task automation
SysTest		

NEW QUESTION 167

DRAG DROP - (Topic 6)

You are a Dynamics 365 for Finance and Operations system administrator for your company.

The company sets up a new legal entity and wants to update the main page of the entity with a large banner containing the company logo.

You need to configure the new legal entity to display this.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Actions	Answer Area
Change the Dashboard company image type to Banner	
Verify that the Dashboard company image type is set to Default	
Select the new image	
Use the Legal entities form	
Use the Parameters form in the Organizational administration module	
Edit the form	

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

References:

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/fin-and-ops/get-started/tasks/change-banner-or-logo>

NEW QUESTION 169

HOTSPOT - (Topic 6)

A company sets up a data package to import data by using the data management framework. You have the following data entity sequence.

Definition group entity sequence

Entity	Execution unit ↑	Level in execution unit	Sequence in level	Fail level on error	Fail execution u...
Sales tax codes	1	1	1	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax code values	1	1	2	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax code limits	1	1	3	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax groups	1	1	4	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax group details	1	1	5	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax item groups	1	1	6	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax exempt numbers	2	1	1	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax exempt code	3	1	1	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax reporting codes	4	1	1	<input type="checkbox"/>	<input type="checkbox"/>

Use the drop-down menus to select the answer choice that answers each question based on the information presented in the graphic. NOTE: Each selection is worth one point.

Which data entity will be imported first?

▼

- Sales tax item groups
- Sales tax code values
- Sales tax reporting codes
- Sales tax groups

What data entities will start the importing process immediately after the data package is submitted for execution?

▼

- All entities in the list
- Sales tax codes, sales tax groups, and sales tax item groups only
- Sales tax codes, sales tax exempt number, sales tax exempt code, and sales tax reporting codes only
- Sales tax codes, sales tax code values, sales tax code limits, sales tax groups, sales tax group details, and sales tax item groups

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

References:

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/data-entities/data-entities-data-packages?toc=/fin-and-ops/toc.json#import>

NEW QUESTION 170

DRAG DROP - (Topic 6)

You are implementing Dynamics 365 Finance.

You must send notifications to internal users when a new fixed asset is created or approved and acquired.

You need to configure the system to meet the requirements.

Which features should you use? To answer, drag the appropriate features to the correct requirements. Each feature may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Features

- alert
- electronic messaging
- workflow

Requirement

- Send a notification when a new fixed asset is created.
- Send a notification when a new fixed asset is approved and acquired.

Feature

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Features

- alert
- electronic messaging
- workflow

Requirement

- Send a notification when a new fixed asset is created.
- Send a notification when a new fixed asset is approved and acquired.

Feature

alert

workflow

NEW QUESTION 175

- (Topic 6)

You are a Dynamics 365 for Finance and Operations security administrator. Users are reporting that they cannot access a given form in the system. You need to quickly identify what roles, duties, and privileges grant access to this form to determine the best course of action for granting access. What should you do?

- A. Security duty assignments report
- B. Security role access report
- C. Security development tool
- D. Security diagnostics
- E. Maintenance mode

Answer: D

NEW QUESTION 177

SIMULATION - (Topic 6)

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to prevent a user named Arnie from adding receivable records to the customer payment journal. The solution must use only the default security roles. To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

The Accounts receivable payments clerk role contains the maintain customer payments duty. One of the privileges in the maintain customer payments duty is the Post customer payment journal transactions privilege.

You need to duplicate the Accounts receivable payments clerk role and duplicate the maintain customer payments duty. Remove the Post customer payment journal privilege from the new duty. Remove the original maintain customer payments duty from the new role and add the new duty to the role. Remove the Accounts receivable payments clerk role from Arnie and assign the new role to Arnie.

This solution will ensure that Arnie can do everything he could do before with the exception of adding receivable records to the customer payment journal. It will also ensure that anyone else assigned to the Accounts receivable payments clerk role can do everything they'd expect to be able to do with that role.

An alternative solution would be to deny the Post customer payment journal transactions privilege in the maintain customer payments duty. However, this solution would affect all users assigned to the Accounts receivable payments clerk role.

NEW QUESTION 178

DRAG DROP - (Topic 6)

You are using Dynamics 365 Finance and preparing for a service update. You must test the following solution components:

? Sales order entry process

? Dynamics 365 Finance custom development

You need to determine which type of testing is required for the solution components.

Which testing types should you use? To answer, drag the appropriate testing types to the correct solution components. Each type may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Answer Area

Testing types	Solution component	Testing type
Performance	Sales order entry process	<input type="text"/>
Regression	Dynamics 365 Finance custom development	<input type="text"/>
Unit		

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Answer Area

Testing types	Solution component	Testing type
Performance	Sales order entry process	Regression
Regression	Dynamics 365 Finance custom development	Unit
Unit		

NEW QUESTION 179

- (Topic 6)

A company uses Dynamics 365 Finance. You configure a standard workflow for travel requisitions approvals. You configure the workflow which requires a single approver. You configure a pool of five managers to approve all travel requisitions.

Managers must submit their own travel requisitions. A separate manager must approve the travel requisition.

You need to ensure the system prevents managers from approving their own travel requisitions.

What should you do?

- A. Create an escalation path for the Approve travel requisition step of the travel requisition workflow.
- B. Configure an activation condition on the travel requisition workflow to prevent activation for managers.
- C. Set the value of the Disallow approval by submitter option to Yes.
- D. Configure a condition to prevent the approval step from running when the originator is a manager.

Answer: C

Explanation:

Specify a final approver

You can designate a final approver for scenarios where the approver is the person who submitted the document for approval and the "disallow approval by submitter" is being used. Follow these steps to specify a final approver.

? In the workflow editor, right-click the approval element, and then select Properties

to open the Properties form.

? In the left pane, click Advanced settings.

? Select the Use final approver check box.

? In the list, select a user to be the final approver.

Reference: <https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/organization-administration/configure-approval-process-workflow>

<https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/organization-administration/configure-approval-step-workflow>

NEW QUESTION 183

- (Topic 6)

A company plans to implement the case management feature of Dynamics 365 for Finance and Operations. You need to describe the scenarios in which you should use the case management tool. Which three scenarios should be used? Each correct answer presents a complete solution. NOTE: Each correct selection is worth one point.

- A. Since case activities can be assigned to different people, a case can use workflow.
- B. Although the sales module already has return-order functionality, case management is still used for customer returns and claims.
- C. Knowledge articles used by case management are associated with specific functional modules.
- D. A human resources generalist can use the case management tool to track employee interactions, even though the department stores confidential information about employees.
- E. A case can be used to track both external and internal issues.

Answer: CDE

Explanation:

References:

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/fin-and-ops/organization-administration/cases>

NEW QUESTION 186

HOTSPOT - (Topic 6)

You are a consultant and set up Dynamics 365 for Finance and Operations for local and multinational companies.

You need to establish policy rules for purchasing.

What policy frameworks should you implement for each scenario? To answer, the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Scenario	Policy framework
A company is established in the US and Canada. Ensure that employees in the US and Canada buy from different catalogs and vendors.	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;">Purchasing policies are set up at the legal-entity level</div> <div style="padding: 2px;">Purchasing policies are set up at the organizational level</div> </div>
For a large multinational company, ensure that department and global purchasing controls apply to sales users in the UK.	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;">Purchasing policies are set up at the legal-entity level</div> <div style="padding: 2px;">Purchasing policies are set up at the organizational level</div> </div>
Ensure that a specific user can access only the Tools category when the user creates purchase requisitions.	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;">Catalog policy rule</div> <div style="padding: 2px;">Category policy rule</div> <div style="padding: 2px;">Category access policy rule</div> </div>
Ensure that a specific user can access only a subset of vendors for the Tools category.	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;">Catalog policy rule</div> <div style="padding: 2px;">Category policy rule</div> <div style="padding: 2px;">Category access policy rule</div> </div>

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

References:

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/supply-chain/procurement/purchase-policies>

NEW QUESTION 190

DRAG DROP - (Topic 6)

A company implements finance and operations apps.

The company needs to implement master planning and budgeting. You need to recommend which apps the company should implement.

Which apps should you recommend? To answer, drag the appropriate apps to the correct capabilities. Each app may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Apps	Answer Area						
Dynamics 365 Supply Chain Management	<table border="1"> <thead> <tr> <th>Capability</th> <th>App</th> </tr> </thead> <tbody> <tr> <td>Master planning</td> <td style="border: 1px solid gray; height: 20px;"></td> </tr> <tr> <td>Budgeting</td> <td style="border: 1px solid gray; height: 20px;"></td> </tr> </tbody> </table>	Capability	App	Master planning		Budgeting	
Capability		App					
Master planning							
Budgeting							
Dynamics 365 Finance							
Dynamics 365 Human Resources							

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Box 1: Dynamics 365 Supply Chain Management

Master planning in is in Dynamics 365 Supply Chain Management.

Master planning uses information from many different areas of the system to determine how much of each item you must purchase and by what date you must purchase the inventory (based on lead times in Dynamics 365 for Supply Chain Management) to fulfill the item requirements on time.

Box 2: Dynamics 365 Finance Budgeting is in Dynamics 365 Finance.

NEW QUESTION 195

- (Topic 6)

A user with minimal privileges forgets to enter customer payments for the previous 15 days. The user needs to enter all the payments using a previous date instead of the current date. What should the user do?

- A. Change the date of the user session in the session date form.
- B. Change the system date on the user's operating system and restart the browser.
- C. Change the date of the customer payment journal header.
- D. Change the system date of the Application Object Server (AOS) in system administration.

Answer: A

Explanation:

References:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/organization-administration/tasks/change-date-session>

NEW QUESTION 196

DRAG DROP - (Topic 6)

A company plans to use Dynamics 365 finance and operations apps to replace existing systems.

You need to recommend apps to meet the following requirements: Set up work templates and location directives for warehouse.

Which apps should you recommend? To answer, drag the appropriate apps to the correct requirements. Each app may be used once, more than once, or not at

all. You need to drag the split between panes or scroll to view content.
 NOTE: Each correct selection is worth one point.

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

NEW QUESTION 201

DRAG DROP - (Topic 6)
 DRAG DROP

A company uses Dynamics 365 Finance.

Your company provides you with a workbook that lists individuals, companies, and legal entities. The workbook also includes descriptions about each individual, company, and legal entity.

You need to configure party roles for the Global Address Book.

Which party roles should you use? To answer, drag the appropriate party roles to the correct descriptions. Each party role may be used once, more than once, or not at all. You may need to drag the split bat between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Party roles	Description	Party role
Customer		
Prospect	Purchases goods and services produced by individuals	
Vendor	Purchases goods and services produced by companies	
Competitor	Potentially provides legal entities with a service or benefit	
Worker	Supplies legal entities with products in exchange for payment	
User	Provides goods or services similar to what your company provides	
Contact		

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Party roles	Description	Party role
Customer		Customer
Prospect	Purchases goods and services produced by individuals	Customer
Vendor	Purchases goods and services produced by companies	Prospect
Competitor	Potentially provides legal entities with a service or benefit	Vendor
Worker	Supplies legal entities with products in exchange for payment	Competitor
User	Provides goods or services similar to what your company provides	
Contact		

NEW QUESTION 203

SIMULATION - (Topic 6)

You are a functional consultant for Contoso Entertainment System USA (USMF).

USMF plans to create reports for executives. The reports will compare the sales from a month this year to the sales from the same month last year.

You need to prepare the date intervals for the planned reports. To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

- ? Navigate to General ledger > Ledger setup > Date intervals.
- ? Click New.
- ? In the Date Interval Code field, type a code such as CurrMth PY.
- ? In the Description field, type a description such as Current Month Previous Year.
- ? In the Interval Start section, select Month in the From date period type field.
- ? In the From date start/end, select Start.
- ? In the From date +/- field, type -1 for -1 year (previous year).
- ? In the From date adjustment unit field, select Year.
- ? In the Interval End section, select Month in the From date period type field.
- ? In the From date start/end, select End.
- ? Click Save to save the date interval.

NEW QUESTION 205

- (Topic 6)

A company uses Dynamics 365 Supply Chain Management. The company has two legal entities, one in the United States and one in Canada.

The Canada entity has a vendor that the US entity wants to order from directly. The US entity requires access to the vendor sales representative information for order placement

You need to resolve the US access requirement. What should you do?

- A. Associate the global address book party to the US company.
- B. Create an intercompany relationship.
- C. Create a new address book.
- D. Set the secure by address book parameter.

Answer: B

NEW QUESTION 206

DRAG DROP - (Topic 6)

A company needs test scripts that can be leveraged by the Regression Suite Automated Testing (RSAT) tool. Several users are creating their test cases and sending the files to you to upload.

You need to create these scripts and link them to the RSAT tool.

Which three actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Actions	Answer Area	
Create a BPM library and upload XML task recorder files.		
Create a BPM library and upload AXTR task recorder files.	➤	⬆
Create test suite scripts in Microsoft Azure DevOps.	⬅	⬇
Sync to Microsoft Azure DevOps.		

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

References:

- <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/lifecycle-services/using-task-guides-and-bpm-to-create-user-acceptance-tests>
- <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/get-started/hol-set-up-regression-suite-automation-tool>

NEW QUESTION 208

- (Topic 6)

A company implements Dynamics 365 for Finance and Operations.

You are responsible for creating a custom feature within a solution by using Microsoft Azure DevOps. Testers have found a bug while running one of the User Acceptance Testing (UAT) scripts. However, it is not a high-severity bug and has been found to not have interconnected dependencies to other branches within the process flow.

You need to deploy the passed functionality features. What should you do?

- A. Exclude the specific package from the Business process modeler (BPM).
- B. Exclude the specific package from the data package in the Data management tool.
- C. Exclude the specific package from the deployable package in Microsoft Azure DevOps.
- D. Exclude the specific package from the deployable package in Configuration data manager.

Answer: C

NEW QUESTION 210

DRAG DROP - (Topic 6)

A company requires data analysis for their business units from the default installation.

You need to select the appropriate functional module area where me data analysis requirements win be met by the system objects.

Which base reporting type objects should be used? To answer, drag the appropriate reporting type to the correct requirements. Each reporting type to leverage may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content

NOT: Each correct selection is worth one point.

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

NEW QUESTION 214

SIMULATION - (Topic 6)

You are a functional consultant for Contoso Consulting FR (FRSI). FRSI is based in Paris. You need to modify the dashboard to start in FRSI and to use the following settings:

- ? Country: France
- ? Time zone: Paris
- ? Language: French

To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

- ? Click the Gear icon in the top right corner of the page.
- ? Select User Options from the drop-down menu.
- ? Click the Preferences tab
- ? In the Startup section, select FRSI in the Company field.
- ? Select France in the Country field.
- ? Select French in the Language field.
- ? Select Paris in the Time zone field.
- ? Click Save to save your changes.

NEW QUESTION 215

SIMULATION - (Topic 6)

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to create an email template for the users in the sales department and marketing department. The template must meet the following requirements:

- ? Be named Statement email
- ? Have a subject of Product information
- ? Include the name of the email recipient in the body of the message

The solution must ensure that the template can be used by the users in the sales and marketing departments as quickly as possible.

To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

- ? Navigate to Settings > Templates > Email templates.
- ? On the Actions toolbar, select New.
- ? On the Email Templates form, enter Statement email for the title.
- ? Enter Product information in the subject field.
- ? To insert data fields to display information such as a customer's name select Insert/Update, and then in the Data Field Values dialog box, select Add.
- ? In the Add Data Value dialog box, select User for the Record type and First Name for the Field value, and then select OK.
- ? Select OK again to insert the data.
- ? Select Insert/Update, and then in the Data Field Values dialog box, select Add.
- ? In the Add Data Value dialog box, select User for the Record type and Last Name for the Field value, and then select OK.
- ? Select OK again to insert the data.
- ? Select Save or Save and Close.

NEW QUESTION 219

- (Topic 6)

A customer maintains a single database that will be used to create a template that includes final configuration data for a Dynamics 365 Supply Chain Management implementation.

The database must contain all data required to enter sales and purchase orders into the system, including the customer and vendor data. You must exclude historical and open order data from the database build.

You need to ensure that the database includes only the relevant data.

Which three types of entity data should you use? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. Document
- B. Reference
- C. Parameter
- D. Master
- E. Transaction

Answer: BCD

Explanation:

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-entities>

NEW QUESTION 222

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are developing a file-based integration to Dynamics 365 for Finance and Operations. Microsoft Excel files with 15,000 or more records need to be imported into the system

periodically by individual users. The records need to be imported in full within a 5-minute approved window.

You need to determine how to accomplish the import into the system.

Solution: Import the data by using the Data Management Framework's package API. Does the solution meet the goal?

- A. Yes
- B. No

Answer: B

Explanation:

References:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/integration-overview>

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-management-api>

NEW QUESTION 224

- (Topic 4)

You need to identify a mechanism to enable products for the sales street team application that meet the requirements.

Which tool should you use?

- A. Application connector
- B. Common Data Service
- C. Batch data APIs
- D. Dual-write
- E. ODataAPIs

Answer: D

Explanation:

Reference: <https://cloudblogs.microsoft.com/dynamics365/it/2020/03/27/dual-write-automates-data-flow-between-dynamics-365-applications-and-common-data-service/>

NEW QUESTION 228

- (Topic 4)

You need to load the data for the environment refresh activities. Which location should you use?

- A. Microsoft SharePoint
- B. Microsoft Azure Data Lake
- C. Dynamics 365
- D. Microsoft Azure DevOps
- E. Project-level asset library

Answer: C

Explanation:

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-entities-data-packages>

NEW QUESTION 233

DRAG DROP - (Topic 4)

You need to configure the system to meet the requirements for the sales street team representatives.

Which products should you use? To answer, drag the appropriate products to the correct requirements. Each product may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Products	Requirement	Product
Dynamics 365 Supply Chain Management		
Power Apps	Manage sales orders.	
Power Automate	Answer questions about the Warranties and Service Level Agreements.	
Power Virtual Agents		

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Products	Requirement	Product
Dynamics 365 Supply Chain Management		
Power Apps	Manage sales orders.	Power Apps
Power Automate	Answer questions about the Warranties and Service Level Agreements.	Power Virtual Agents
Power Virtual Agents		

NEW QUESTION 235

- (Topic 3)

You need to configure the import methods for the sales representatives. What should you do?

- A. Create a Microsoft SharePoint list as a data template for use in a Power App for bulk import.
- B. Create an Excel template as the data template for use in the Data Management framework.
- C. Create a CSV data template for use in the Data Management framework

- D. Create an Excel template as the data template for use with the Excel Add-in.
- E. Create a pipe delimited data template for use in the Data Management framework.

Answer: B

Explanation:

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-entities-data-packages>

NEW QUESTION 238

- (Topic 3)

You need to implement a solution for importing core system data.

Which two tools should you use? Each correct answer presents part of the solution. NOTE: Each correct selection is worth one point.

- A. Data Validation checklist workspace
- B. Record templates
- C. Multiple data templates for each entity
- D. Lifecycle Services Work items
- E. Data Task Automation

Answer: AE

Explanation:

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/user-interface/data-validation-workspace>

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-task-automation>

NEW QUESTION 242

- (Topic 3)

you need 10 determine the different entities that sales managers can use to import data rto an initial Excel template. What are two possible ways to achieve this goal? Each correct answer presents a complete solution. NOTE: Each correct selection is worth one point

- A. Explore the Dynamics 365 database schema
- B. Explore the Data distribution framework jobs.
- C. Explore the Excel Workbook Designer records.
- D. Explore the data entities in the Data Management Workspace.

Answer: BD

NEW QUESTION 247

HOTSPOT - (Topic 2)

You need to resolve issues with the default Excel templates.

What should you do? To answer, select the appropriate options in the answer area. NOTE Each correct selection is worth one point.

Answer Area

Requirement	Option
Configure a usable Excel template from the sales order form.	<input type="checkbox"/> Update the existing Customer form document template. <input type="checkbox"/> Upload a modified document template. <input type="checkbox"/> Delete and replace the existing base document template. <input type="checkbox"/> Create a new Customer entity for the form.
Assign the document template.	<input type="checkbox"/> Customer Entity for the form <input type="checkbox"/> Customer Form <input type="checkbox"/> Customer template for the form

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Answer Area

Requirement	Option
Configure a usable Excel template from the sales order form.	<input checked="" type="checkbox"/> Update the existing Customer form document template. <input checked="" type="checkbox"/> Upload a modified document template. <input type="checkbox"/> Delete and replace the existing base document template. <input type="checkbox"/> Create a new Customer entity for the form.
Assign the document template.	<input checked="" type="checkbox"/> Customer Entity for the form <input checked="" type="checkbox"/> Customer Form <input type="checkbox"/> Customer template for the form

NEW QUESTION 249

- (Topic 2)

You need to determine the root cause for the regional manager's issue. What is the root cause?

- A. The sales order was not created.
- B. The user does not have the proper permissions.
- C. There is a filter on the grid.
- D. The user is in the wrong environment.

Answer: D

NEW QUESTION 251

HOTSPOT - (Topic 2)

You need to configure the workflows.

What should you do? To answer, select the appropriate options in the answer area. NOTE: Each correct selection is worth one point.

Direct Delivery Sales Order is delivered.	<input type="checkbox"/> Create an alert that is triggered to send externally. <input type="checkbox"/> Create a Dynamics 365 workflow that is triggered to send external notifications. <input type="checkbox"/> Trigger a Power App embedded within Dynamics 365 to send a survey.
Reach out to the customer for feedback.	<input type="checkbox"/> Use an automatic email from the manager. <input type="checkbox"/> Use Forms Pro connection. <input type="checkbox"/> Use an SMS text message.

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Direct Delivery Sales Order is delivered.	<input checked="" type="checkbox"/> Create an alert that is triggered to send externally. <input checked="" type="checkbox"/> Create a Dynamics 365 workflow that is triggered to send external notifications. <input checked="" type="checkbox"/> Trigger a Power App embedded within Dynamics 365 to send a survey.
Reach out to the customer for feedback.	<input checked="" type="checkbox"/> Use an automatic email from the manager. <input checked="" type="checkbox"/> Use Forms Pro connection. <input type="checkbox"/> Use an SMS text message.

NEW QUESTION 254

HOTSPOT - (Topic 2)

You need to configure integration with Excel.

How should you complete the configuration? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Answer Area

Requirement	Location
Link the Excel add-in to the Dynamics 365 instance.	<input type="checkbox"/> https://LibertysAos.cloudax.dynamics.com <input type="checkbox"/> https://Libertys-my.sharepoint.com <input type="checkbox"/> https://Libertys.visualstudio.com <input type="checkbox"/> https://Libertys.sharepoint.com
Centrally store the finished templates.	<input type="checkbox"/> Dynamics 365 <input type="checkbox"/> Visual Studio <input type="checkbox"/> OneDrive for Business

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Answer Area

Requirement	Location
Link the Excel add-in to the Dynamics 365 instance.	<input checked="" type="checkbox"/> https://LibertysAos.cloudax.dynamics.com <input checked="" type="checkbox"/> https://Libertys-my.sharepoint.com <input checked="" type="checkbox"/> https://Libertys.visualstudio.com <input checked="" type="checkbox"/> https://Libertys.sharepoint.com
Centrally store the finished templates.	<input checked="" type="checkbox"/> Dynamics 365 <input checked="" type="checkbox"/> Visual Studio <input type="checkbox"/> OneDrive for Business

NEW QUESTION 255

HOTSPOT - (Topic 1)

You need to address the client's technical support requirements.

Which solutions should you use? To answer, select the appropriate options in the answer area

NOTE: Each correct selection is worth one point.

Action

Solution

Look for Microsoft submitted support requests that might match the issue in question.

	▼
Issue Search	
Open work items	
Release Notes	
Support Issues	

Search criteria for the open Microsoft tickets.

	▼
alert notification	
"alert notification"	
alert+notification	
'alert notification'	

Issue status update method.

	▼
Notifications	
Alert Service	
Manage Incidents	
Announcements	

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Action

Solution

Look for Microsoft submitted support requests that might match the issue in question.

	▼
Issue Search	
Open work items	
Release Notes	
Support Issues	

Search criteria for the open Microsoft tickets.

	▼
alert notification	
"alert notification"	
alert+notification	
'alert notification'	

Issue status update method.

	▼
Notifications	
Alert Service	
Manage Incidents	
Announcements	

NEW QUESTION 259

- (Topic 1)

You need to connect the Excel instance to the Relecloud production instance. What should you do?

- A. Set the server URL to Microsoft.Dynamics.Platform.Integration.Office.UrlViewerApplet.
- B. Set the server URL to <https://relecloud-prod.operations.dynamics.com>.
- C. Set the App Correlation ID to <https://relecloud-prod.operations.dynamics.com>.
- D. Set the App Correlation ID to the App Id in the Dynamics 365 Office App Parameters.

Answer: B

Explanation:

Reference:

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/office-integration/use-excel-add-in>

NEW QUESTION 263

- (Topic 1)

You need to configure the system for account representatives.

Which two actions should you perform? Each correct answer presents a partial solution. NOTE: Each correct selection is worth one point.

- A. Recreate the job alert as a change-based alert.
- B. Enable change-based alerts.
- C. Increase the batch job running frequency.
- D. Specify the batch server for the alert notifications job.

Answer: AC

NEW QUESTION 264

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